Investigating the reasons for bypassing and defeating protective devices of machines

Project information

- Duration: September 2003 October 2005
- Participants: interdisciplinary project team (engineers, psychologists, ergonomists, technical supervisory staff,...)
- Project phases:
 - 1. Analysis of the status quo
 - 2. Development and integration of methods of solution
 - 3. Publication of the results

Aims of the project

Prevention of accidents caused by manipulation of protective devices of machines

- Empirical analysis of the frequency and the reasons for manipulative actions at protective devices of machines
- Development of methods of solution (based on specialist backgrounds)
- Integration of all methods of solution and generation of a model of prevention (final plan)

Analysis of the reasons for manipulations

- Expert ratings
- Empirical analyses:
 - questionnaires (general part mainly applied by training centres, special part applied by the technical supervisory staff)
 - analyses of accident reports and further documents giving information about security behaviour

First results of the expert ratings

Structure of reasons (as given in a brainstorming via e-mail)

Headlines:

obstruction by protective devices, organisational reasons (management, organisational culture, information/instruction management), constructive features (machine/protective devices), group processes, operator features (cognition of hazard, ignorance, autonomy), etc.

Contents of the questionnaire(s)

- General part (n = 600; mainly applied by training centres): frequency estimation, general estimation why different machines are manipulated, ...
- Special part (n = 300; applied in the factory by the technical supervisory staff when identifying a manipulated machine)
 description of the machine, description of the manipulation,
 - description of the machine, description of the manipulation, operating mode, improvements suggested by the operator (operator = expert), ratings concerning the extent of different manipulation reasons ...

Methods of solution

- An interdisciplinary project team develops different solutions based on the specific backgrounds of each team member
- The methods of solution focus on all levels: Man – Technique – Organisation
- Inclusion of the draftsman's and operator's points of view

Model of prevention

- Integration of all methods of solution
- Final plan, containing detailed chronological and practiceoriented suggestions

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